

Advanced Research in Telecommunications Systems (ARTES)

ESA Thematic Information Day June 25th 2012, BELSPO, Brussels A. Ginati European Space Agency (*ESA*)

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> TELECOMMUNICATIONS & INTEGRATED APPLICATIONS

European Space Agency

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The ARTES programme today



A balanced combination of Generic Envelope Programme Elements,

ARTES 1:	Preparatory
ARTES 3-4:	Products (HYLAS, AMERHIS) & Commercial Applications
ARTES 5:	Technology
ARTES 20:	Integrated Applications Promotion (IAP)

and Specific Mission/System orientated Programme Elements

ARTES 8:
ARTES 11:
ARTES 7:
ARTES 10:
ARTES 21

Alphabus/Alphasat Small GEO platform/mission EDRS Iris SAT-AIS



ARTES Applications

ARTES Applications & User Driven Missions







Thematic Areas addressed by ARTES Satcom Applications Projects







Did the product or service resulting from your project get into the market (i.e. with paying customers)?



2nd Annual ARTES Applications WS, April 19&20th 2012 in Harwell, UK Stimulate and promote also new entrant into ESA



In the period 1998-2011, 154 Satcom Applications Projects have been launched in the ARTES 3,4,5,3-4 Programme Elements for a total value of 112 MEUR (part funded by ESA), of which:

66% of the projects contracted to <u>Small and Medium</u> <u>Enterprises</u>

~50% of the projects contracted to <u>new entrant into ESA</u> <u>Telecom</u>

Industry/Users want a quick solution to business needs, which requires a faster process, based on LL and feedback the following elements are implemented:

Artes 3-4: in March 2012 the "applications open call" was improved

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ESA's Integrated Applications Promotion Programme (ARTES 20 / IAP)



The goal :

Foster new utilization of existing space capacity and capability, in close partnership with end-users, through the development of integrated (different space and non space technologies) applications projects which demonstrate a potential for sustainable services.

Incubator of Services

Integrated Applications Example: "Service-Buy" Model



The Three Value Chains in Commercial Satellite Applications Global Space Market Revenue in US\$Bn





- <u>Sat communications</u> are dominant with >75% of the downstream services revenue
- <u>Navigation</u> is emerging 21%
- <u>EO</u> is currently 2%

Source: Euroconsult & GSA, 2009/10

2009-2019: Revenues shifting downstream in the value chain





Answer: effective awareness actions are reflected in growth of the IAP Portal



Evolution

Creating Awareness

User-Interaction

Ambassador Platforms &

through Events and Opportunities **Community Portals** 6000 NL 160000 GER APDUSS **ARTES Applications** Portal 5000 СН Workshop 140000 Relaunch EIB 14.389 Presentation **Downloads IAP** Forum 120000 4000 Harwell APBSR ERHM 100000 eHIR 3000 80000 APCEE 60000 2000 EMOB 40000 **Call for User Ideas** Call for User I deas 1000 **Alpine Region Baltic Sea Region** 20000 **1260 Visitors 1250 Visitors** 0 0 un 09 Pages/Month Visits/Month

Space Application – ARTES 3-4 and 20 User Driven Missions – ARTES 21

The following activities emanating from:

- IAP Preparation Phase
- IAP WorkPlans: 2009, 10, 11
- IAP Demo projects
- ARTES 3- 4 Open Call
- ARTES 21 SAT-AIS
- 3rd Party Funding

Cover wide thematic fields range: Space 4:

- Africa, Arctic, Med
- Civil Protection/Crisis Management
- Development, Knowledge
- Maritime, Fisheries
- Health, Agriculture
- Capacity building
- Consumer
- Safety, Security
- Transport
- Energy









Operational Services

















Talkingfields main functional elements





TalkingFields services



Service name	Service description
1) Service for improved soil mapping	Information about soil heterogeneity for cost-beneficial GPS- based selective sampling for soil mapping
2) Service for economic evaluation	Evaluation whether site-specific fertilization is economic for the farmer's fields and provision of management zones
3) Service for plant protection measures	Information about biomass and density as an indicator for crop disease risk; decision support and application map for site-specific plant protection measures;
4) Service for yield estimation	Yield estimation 2-4 weeks before harvest



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talkingfields - Demonstration Study PM2



Integrated Satellite-Based IAEA Safeguard Services



Nuclear Safeguard and Verification

IAP- Multi-Satellite Network





Chernobyl





the issue



- Every year between 700-1000 people died during long duration flights (>6 h) due to medical reasons
- Each day 1- 1.5 planes are landing in emergency conditions for medical reasons the statistic data on these landings showed that 45% can be avoided if a single electrocardiogram could be transmitted from the plane to an emergency medical department in an hospital;
- The cost of such re-routings is about 80K€.
- Increase flights duration, A380, 15 hours non stop
- Increase number of passengers will increase with the new capacities of the planes

AMAZON, Management of Medical Emergency for commercial aviation (BMI, Lufthansa...)





Birds and Flight Safety



GAF (1997-2004): 360 collisions strikes/year FAF (1998-2005): 320 collisions strikes/year RAF(<2004): 110 documented serious accidents

Estimated conservative cost due to damage and delays of commercial aircraft worldwide 1.2 billion USD per year









Birds and Flight Safety

CH-DE



July 15 1996 a Belgian C-130 crashed at Eindhoven Air Base due to a bird strike. 34 people were killed and 7 people were seriously injured.
FlySafe Intermediate Results



"It's just to let you all know that FlySafe is really able to do spectacular things"

Example: Gulls movement Woensdrecht Airbase, NL

Night of Feb.20th 2008

(photo RNLAF).







Hudson river (New York – 15/01/09)





Improvements Needed for the Local Situation Anticipation of Birds Crossing the Airport





FlySafe, Spin-off Applications



Birds and Energy



Birds and Agriculture



Birds and Health



Avian Influenza H5N1 outbreaks Source: Declan Butler http://declanbutler.info/blog/?p=58

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FlySafe project activities

Trial of on-airfield avian radar (ROBIN Lite)

- prevention of local bird strikes
- 2 D radar on 1 airbase







FlySafe project use and operational impact for Belgian Air Force flying activity

Serge Sorbi (BAF)





Belgian Air Force

Birdstrike prevention "en route"

Giving information to pilots so that they can avoid high bird density zone.





BIRDTAM

- Information is transmitted by specific message : BIRDTAM
- BIRDTAM also broadcasted via the pilot's meteorological support software.



- Georef square
- Bird Intensity
- Altitude
- Validity period



FlySafe project improvement

 Necessity of harmonization of BIRDTAM broadcasted by different countries for a common georef square.







BIRDTAM impact on flying operations

- Due to BIRDTAM, the flying operations can be limited (BIRDTAM \ge 5) or even totally cancelled (BIRDTAM = 8).
- It has a direct operational impact on the flying program and can have a financial impact for BAF



during bird migration period.during night flight period.









BIOBITE & LA PAIX

Bird migration above Belgium

MPR radar = Robin picture (100 sec)







PRIORITE & LA PAIX

Bird migration above Belgium

08 march 2011 - 1625z



D U S K

08 march 2011 - 1755z



08 march 2011 - 1655z



08 march 2011 – 1825z



08 march 2011 - 1725z





Impact of bird migration on F-16 night flight operation





Impact of lack of forecast in case of night flights cancellation.











Services on duty : Stand-by for nothing !

Flight planning disturbed, time & money lost

.be





BIRDTAM forecast « For AF's, a way to save money »





BIRDTAM forecast « For AF's, a way to save money »

 Belgian BIRDTAM forecast developed in the framework of the FlySafe Project



 Better flight planning, better time and human resources management => money saved





EUROPEAN INITIATIVE FOR SATELLITE BASED AIS

User Driven Mission Joint EMSA / ESA Initiative

European Space Agency

AIS Introduction What is the Automatic Identification System ?



is a short range coastal tracking system used on ships

developed to provide identification and location information to vessels and shore stations with the aim of exchanging different types of data including position, identification, course, speed and others



allows vessels to anticipate and thus avoid collisions at sea by means of continuous traffic monitoring



additionally it offers important ship monitoring services to coastal guards as well as search and rescue organizations.



What is AIS?



 The Automatic Identification System (AIS) is communication system provides identification and location information to vessels and shore stations Aim of exchanging data (position, identification, course and speed). This allows vessels to anticipate and thus avoid collisions in the sea by means of a continuous traffic monitoring with several navigation aids AIS also offers important ship monitoring services to coastal guards or search and rescue organizations.

The system is based on the broadcasting of fixed length digital messages using the Time Division Multiple Access (TDMA)



AIS message fields

Start buffer Training Star sequence flag	Data	FCS End flag	End-buffer
---------------------------------------------	------	--------------	------------

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SAT-AIS Initiative URD: Annex-2 Excluded Zones





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ODEM priority areas





SAT-AIS Initiative URD: Annex-3 High Traffic Zones





Results from Phase-A constellation (12 S/C, dipoles 2021, OHB / FFI)

European Space Agency

SAT-AIS Objectives AIS signal detection from space









DG-MARE / ESA Joint Action Team & European Steering group: EC DGs (Mare, ENV, TREN, JLS, INFSO, TAXUD, ENTR, JRC) FRONTEX, EDA, EMSA, ESA

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SAT- AIS Space Node in the SafeSeaNet Server



Groenland

Northern N.Atlantic s



- 1. Maritime Security services: support of security operations, maritime security threats
- 2. Law-enforcement services: anti-piracy, illegal fishing, enforcement of international /national regulations, support of enforcement ops
- 3. Search and Rescue (SAR)
- 4. Maritime surveillance services: monitoring of vessels in sensitive areas (international waters), anti-drug smuggling, border control
- Environmental services: hazardous cargos monitoring, prevention of pollution caused by ships, pollution response
- 6. Maritime Safety services: vessel traffic/navigation monitoring, vessel traffic management, support of safety operations
- 7. Fleet management services for commercial users (shipping companies, owners,...)

Demonstration: Tracking Pirates

"POMPEI"



Ship was hijacked 700 nm off Somalia coast and 100 nm from destination (Port Victoria / Seychelle Islands)



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- Request of DG MARE based on information demand of Belgium Crisis Centre, having lost the vessel POMPEI and asking for latest position at 14:00 on April 21, 2009
- Delivery of latest vessel position by LuxSpace at 16:00 (captured at 7:00 of the same day)
- Request for vessel track of the past days at 19:00 of 21 April
- First information available at 22:00 on 21 April
- Second information with final anchor place (4:56) on April 22 at 23:00

Integration: SAR, Sat-Nav & Satellite AIS data





Transport of toxic water from Sløvåg





COURTESY OF NCA European Space Agency

Legal business ?





European Space Agency

Cocaine Trafficking – M/V Winner, Bolivian flag





SAT-AIS Support for the Blue Belt Project



THE BLUE BELT PILOT PROJECT

The aim of the Blue Belt pilot project is to explore new ways to promote and to facilitate Short Sea Shipping in the European Union by reducing the administrative burden for intra-Community trade.

BENEFITS

Customs will benefit from an added degree of certainty with regard to the ship's voyage concerning participating vessels. This will be possible by using existing customs tools in combination with information from the EU vessel traffic monitoring and information system SafeSeaNet.

Customs authorities will receive reliable information on the current and past voyages of blue ships.

Ships' masters and agents will benefit from faster processing of goods through Customs when arriving at port.



SAT-AIS support to Blue Belt

Ships sailing outside the coverage zone of terrestrial AIS (until 40 nautical miles from the coast) can still be tracked by Satellite based AIS and this voyage information will be provided to customs

www.emsa.europa.eu

SAT-AIS Support for the Blue Belt Project (2)





Positions provided since 20th Oct: All ships focus on both Areas of Interest



Positions provided since 20th Oct: Only Blue Belt ships globally


ARTES 21, SAT-AIS Possible B interest

HP Payload Requirements Potential Platform – PROBA-V Potential Ground Segment - Redu



European Space Agency

SAI-EST-PRS-1022

ARTES 21 - Implementation Draft Programme Proposal



The public funding to develop the required space segment complement would come from ESA with a budget of 150 MEURO:

- One High Performance satellite (including launch and In Orbit Testing)
 - for improved performance in high traffic zones Data delivered exclusively via EMSA to end user
- Two (or more) Medium Performance satellite (including launch and In Orbit Testing) for improving time update interval
 - R&D co-funding from industry for next and innovative generation commercial satellites
- Development of new SAT-AIS applications / services in order to evolve the SAT-AIS market

It is assumed that the EC contribution for operational cost covers the following with a budget of <u>50 MEURO</u>:

Ground Infrastructure (Operation Centre, Reception Stations, Network) and associated operations

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SAT-AIS Potential Belgium Contributions



- 1. Satellite Platform (Proba Evolution)
- 2. Additional Optical IR Payload for Ship Detection
- 3. Satellite Control Ground Segment

SAT-AIS PAYLOAD: DESIGN DRIVERS



- 1. Several payload and satellite architectures are being currently traded-off in the SAT-AIS Phase B1 activities run in ESA.
- 2. Two Main design drivers for SAT-AIS payload and system design:
 - a. Maximize probability of detection in High Traffic Zones.
 - HIGH PERFORMANCE PAYLOAD (reduced number of satellites)
 - b. Maximize the revisit time world wide.
 - HIGH NUMBER OF SATELLITES AND PLANES (LOW/MEDIUM performance payload)

SAT-AIS SATELLITE

- 1. The high level payload characteristics presented here correspond to a **HIGH PERFORMANCE PAYLOAD** that consist on:
 - a. An advance VHF antenna able to segment the Field of View in different beams
 - b. An on-board receiver sampling the antenna outputs
 - c. Additionally, the satellite shall accommodate a Payload Data Handling unit that transmits the sampled AIS channels to the ground stations
- 2. This payload shall be embarked in a satellite with the following characteristics:
 - a. Satellite lifetime
 - The target satellite lifetime is 5 to 7 years
 - The target satellite reliability is 0.8 (TBC)
 - b. Orbit:
 - Sun-Synchronous orbit with a height of 650 to 750 Km.
 - The Local Solar Time is To Be defined (depending on the constellation configuration)





SAT-AIS High performance payload characteristics eSa

1. Payload mass

- a. Antenna mass: 40 to 50 Kg (1 m x 1 m x 0.5 m in stowed configuration)
- b. Receiver mass: 10- 15 Kg (30x30x30 cm)
- c. Data Handling unit: 15 Kg

2. Payload telemetry link

- a. Frequency band is C or X band (TBC)
- b. Payload data rate requirements 50-100 Mbps

3. Payload power

- a. The average required payload power ranges between 30-50 W.
- b. The peak required payload power (downlink active) is 100 W (approximately 10% of the orbit time)

4. Propulsion

- a. Embedded delta V requirement is minimum 100m/s (350 m/s is desirable to ease deployment phase) allowing for in plane and out of plane orbit control capacity.
- AOCS: Permanent nadir pointing of the antenna(s), the pointing accuracy shall be +/- 2.5°

PROBA-V Overview



- 1. Proba-V(egetation) will fly a reduced-mass version of the Vegetation instrument currently on board the Spot satellites to provide a daily overview of global vegetation growth. It is a gap-filler between the SPOT-5 and sentinel 3 missions
- 2. The spacecraft has the following characteristics:
 - a. Satellite lifetime:
 - The satellite lifetime is 2.5 with possible extension to 5 years
 - b. Orbit:
 - Sun-Synchronous polar orbit with a height of 800 to 820 Km
 - The Local Time at the Descending Node is 10:30 AM
 - c. Main payload requirements:
 - Field of View 102.6°
 - Swath width: 2250 km at 800 km altitude
 - Ground Sample Distance: 1km and 300m
 - Daily coverage for latitudes above 35°
 - Complete global coverage in two days



PROBA-V Characteristics

- 1. Payload mass
 - a. ~25 kg
- 2. Payload volume
 - a. 200 mm x 800 mm x 500 mm

3. Payload telemetry link (optional)

- a. Frequency band is X band
- b. transmitter data rate up to 100 Mbps
- 4. Payload power
 - a. average available payload power \sim 30 W.
- 5. Propulsion
 - a. NO on-board propulsion
- **6.** AOCS:
 - a. NADIR pointing (three-axis stabilised)
 - b. Pointing accuracy +/- 100 arcsec







Comparison SAT-AIS versus PROBA V Payload Requirements



	SAT-AIS HPP	PROBA V PL
Payload mass	Antenna: 40-50 kg Receiver: 10-15 kg	25 kg
Payload Volume	Antenna: 1x1x0.5 m ³ (external) Receiver: 30x30x30 cm ³ (internal)	TBC (external) 20 x 80 x 50 cm ³ (internal)
Telemetry link:	C or X band 50-100 Mbps	X band up to 100 Mbps
Payload Power	30-50 W	~ 30 W
Propulsion	$\Delta V > 100 \text{ m/s}$	No on-board prop
AOCS	Nadir pointing Accuracy +/-2.5°	Nadir pointing Accuracy +/- 100 arcsec

SAT-AIS Potential Belgium Contributions



- 1. Satellite Platform (Proba Evolution)
- 2. Additional Optical IR Payload for Ship Detection
- 3. Satellite Control Ground Segment

SAT-AIS Optical IR Payload

Detection of ship based on turbulent wakes analyzed in Phase A and on-going B1 by OIP and RMA:

- Small fishing vessels (24-30m) have a wake length between 200 and 300m with a typical width around 12-15m
- Cargo and tanker wakes are going from 300m to 1km length and more than 15m width
- Wakes dimensions will be significantly reduced at high sea state and low speed

Operations:

- **Police mode:** Imaging of predefined areas of interest, which results in typically 10 % (TBC) imaging during an orbit.
- Alarm mode: Imaging defined upon user request over a specific area during specified time frame. The alarm mode is overriding the police mode.

Preliminary Characteristics:

- Mass: 30 kg
- GSD at Nadir: 80m
- Scanned swath width: 1000 km

Power: 34 W during imaging









SAT-AIS Potential Belgium Contributions



- 1. Satellite Platform (Proba Evolution)
- 2. Additional Optical IR Payload for Ship Detection
- 3. Satellite Control Ground Segment

SAT-AIS Overview Space and Ground Segment Architecture



SAT-AIS end-to-end architecture



Potential Elements for Belgium Contributions via Redu 85



SAT-AIS Ground Segment: Redu

See proposed concept in Phase-B1 study from RSS under Prime LuxSpace (AIS-ESAIL-RSS-TN-GP-0001):

- The Redu site, which hosts multiple ground stations, is located in the Ardennes region, about 1 km from the village of Redu which is in the Belgian province of Luxembourg. "
- "The Redu site is made available to ESA, based on an international agreement between ESA and the Belgium government."
- "The Maintenance and Operations (M&O) activities of the site are performed by Redu Space Services S.A. (RSS), a standalone Belgian company, affiliate of SES ASTRA TechCom and QinetiQ Ltd, appointed by ESA to run the station."
- "RSS assumes the overall end-to-end operations of the ESA Station on behalf of ESA, which is used on a day-to-day basis for conducting satellite operations activities and missions for ESA satellites."







SAT-AIS Potential Belgium Contributions



- 1. Satellite Platform (Proba Evolution)
- 2. Additional Optical IR Payload for Ship Detection
- 3. Satellite Control Ground Segment
- 4. SAT-AIS Receiver (Antwerp-Space / CGS) TBC

Integrated Application Satcom, Nav, EO & UAS





AIS tracks from ships

SAR detected ships

Correlation SAR & AIS

Remaining uncorrelated ships & UAS for identification

→ Mission Video

UAS supported by integrated space systems (Security & Safety)





Background:

- UAS (Unmanned Aerial Systems) steadily become more important for e.g. surveillance tasks
- Until now, UAS have only been deployed routinely in segregated airspace because of safety reasons
- The safe and secure integration into "non-segregated airspace" is still a challenge
 - Technology is not proven
 - Regulation is missing
 - Little practice and experience



IAI Heron UAV in flight

- Investigate the technical and economical feasibility of UAS services in non-segregated airspace supported by space systems for:
 - Command & Control, Sense & Avoid, Air Traffic Control
 - Operational service provision (UAV Payload data transmission, e.g. camera, radar, etc.)
- Simulations and demo project preparation specifically in the civil domain: pipeline monitoring

EDA-ESA Joint Roadmap for UAS







Third Party Funding



- Satellite–Enhanced e-Health & telemedicine for sub-Saharan Africa Initiative, 4.16M€ by EIB/LUX
 Development and on same subject 0,5M€ from DG-DEV
- Innovation Fund: 1st fund launched by MT Innovation Fund in cooperation with DLR/Bavaria/ESA http://www.mt-innovation-fund.de/
- Space 4 Med, with EIB, signature on June 25th 2012 in ESA HQ, Paris

SPACE FOR ENTREPRENEURSHIP Space & Innovation



Opportunities to create an Partnership for Space Innovation Fund



MT Innovation Fund

MT Innovation Fund - der F... ×

→ C fi ③ www.mt-innovation-fund.de

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Standort News

MT INNOVATION FUND

Der MT Innovation Fund, eine Initiative der Augsburger MT Aerospace AG, unterstützt die wirtschaftliche Entwicklung vielversprechender Innovationen aus der Luft- und Raumfahrt, aber auch aus den Bereichen Verkehr, Sicherheit und Energie. Er bietet Start-up-Unternehmen Know-how, Strategieentwicklung und finanziellen Invest sowie Zugang zu einem breiten Netzwerk aus Industrie, Forschung und Politik.

Team

Zusammen mit unseren Partnern, dem Deutschen Zentrum für Luft- und Raumfahrt DLR und der Europäischen Raumfahrtbehörde ESA, fungiert der MT Innovation Fund als Bindeglied zwischen wissenschaftlich-technischer Forschung und dem Markt – und stärkt damit den Vorsprung neuer Unternehmen im weltweiten Wettbewerb.

News

Mit Technologien aus Luft- und Raumfahrt, Energie und Verkehr neue Geschäftsfelder erschließen: das...





Suchwort eingeben.

MT INNOVATION FUND



EC / EIB / ESA eHealth Services Project in Africa





Countries with a critical shortage of health workers (doctors, nurses and midwives)



Millennium Development Goals (MDGs) and counteracting Health workforce crisis

Satellite Financial Services for Africa (SatFinAfrica)



- Background/Objectives: Development and validation of a service platform based on the Sat3Play / ASTRA2Connect technology for the provision of financial services (e.g. Money Transfer and ATMs) in rural areas of African countries
- Consortium: Prime Contractor Sea&Space (B), with SES (L) and Newtec (B) as subcontractors
- Users: Remote branches of financial institutions in Africa, generally not large enough to justify the investments associated to classic corporate VSAT systems
- Project Status/Achievements: On-going. A new company "SatADSL" (B) has been created as service provider, with already more than 100 paying customers among Money Transfer branches



Money Transfer in Cameroon



Satellite ways for education (Swayedu)



- Background/objectives: developing of a satellite ICT (Information and Communication Technology) solution to support three main activity areas in Africa: a) "Electoral eTraining"; b) "Rural Radios" services; c) "Space4Edu": literacy eLearning
- **Consortium**: Prime Contractor Openet (I), with SES (L) and Newtec (B) as external service
- Users: a) The Electoral Management Bodies of ECCAS (Economic Community of Central African States) to prepare for electoral cycles; b) Farmers, workers and in general the population located in rural areas of Democratic Republic of Congo for recommendations and guidelines in favor of food security and rural subsistence; c) Teachers of rural schools in South Africa for literacy teaching certifications
- Project Status/Achievements: On-going. The kick-off of the pilot activities is planned in late July 2012 with 25 pilot sites spread over 12 African countries.







Space4Edu

Satellite ways for education (Swayedu)



Regarding Sway4edu, it is worth mentioning that there is no contributions of the Belgian delegation although Newtec (B) is supporting the project activities as external service (i.e. 100% funded by the project) with the procurements/configurations/shipments of the Sat3Play terminals. The Belgian delegation contributed to the SatElections activities with Newtec (B) till CCN#2 (inclusive), whose relevant activities can be considered completed.





Space4Edu

Rally to Read AREAS MAP 1998-2011





RALLY TO READ AREAS MAP 1998 - 2011

l.	Nkandla / Exturnesi	1998
	Cedarberg	1999
1	Badplaas / Songinvelo	1998
	Centane / Kei River	2000
5	tappo /Coleford	2000
	Sekukuneland	2000
	Robertson / McGregor	2001
	Dullstroom area	2001
	Groot Marico area	2001
0	Phuthaditjhaba area	2002
1	Karuman / Hotazel / Kimberely	2003
2	Hogsback / Katherg	2003
3	Cathedral / Peak area	2003
4	Soutpansberg / Thohoyandou	2003
5	Grabouw / Witsand	2004*
6	North of Pilanesbeg	2004
7	Umzimkhulu / Bribi Gorge	2004
8	White River / Kruger Park border	2004
9	Green Kalahari / Augrabies Falls	2005
0	Fouriesburg area	2005*
1	Willowvale / Gora Mouth	2006
2	Misuze / False Bay	2006
3	Southpansberg / Thehoyandou	2006
14	Swartberg / Harding	2007
5	Chrissieslake / Swazi border	2007
6	Zeerust / Madikwe	2007
7	Cedarberg	2007
8	Karuman / Red Sands	2008
19	Ermelo	2008
50	Prince Albert / Laingsberg	2008
11	Phuthaditjaba / Bethlehem area	2008
12	Hogs Back / Katherg	2009
13	Cathedral Peak area	2009
14	Soutpansherg / Thohoyandou	2009
55	Weenen	2010
6	Pedi / Hamburg	2010
37	Malamelele	2010
8	White River / Embonisweni	2011
9	Lower Loteni / Southern Berg	2011
0	Malelane	2011
1	Wolmaranastad / Ottosdal	2011
12	Danielskuit	2011

* Depicts schools being revisited in 2011

Space4edu Project

Swav4edu



Where?

12 schools in KwaZulu-Natal North Region Total learners: 4837

Northern Cape

South Africa



Space 4 Education, examples "Rally to Read" and ISIDE4Africa





Traditional lesson (Greytown - South Africa)



Lesson about local History (Burundi)



Vocational Training, including Internet Browsing (Kinshasa - DRC)



Entertainment for pupils (Kinshasa - DRC)

"Space4Education"





Space4du equipment: What will be installed at each pilot school?





Space4edu Stakeholders





Going to the schools





Muden Combined school





Nomahaye school





Muden Combined school






Cesa

"Space for Med" Space for Mediterranean a Common EIB/ESA Initiative

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Background



- Mediterranean sea:
 - Approx. 2.5 millions of Km² of sea extension, 21 countries surrounding it, 195 million habitants.
 - One of the most touristic areas of the world due to history, weather, quality of beaches and beauty of landscapes.
 - Abundance of solar resources and stable climate makes it attractive for renewable energies
 - Threats: biodiversity in danger, pollution, overfishing, tourism malpractices, etc.
- EIB and ESA initiated cooperation in 2009:
 - Broadband development studies, in relation to the BB-MED initiative.
 - eHealth for sub-Saharan African programme (on going)
- **FEMIP** (Facility for Euro-Mediterranean Investment and Partnership):
 - EIB's instrument to assist the economic development and the integration of the Mediterranean partner countries
 - Main task: encouraging modernisation and opening-up of partner countries' economies.
 - ESA and EIB proposed the "Space for Med" initiative to their "respective boards".



EIB achievements in the Mediterranean



- invested EUR 13 bn in the Mediterranean region
- disbursed close to EUR 10 bn
- mobilised over EUR 30 bn of additional financing
- been the largest recipient of EU grants for investment projects (EIB benefited from EUR 222 M out of EUR 277 M of NIF so far)
- co-financing roughly 2 out of 3 projects (with EU bilaterals)

In terms of institutional/policy impact, FEMIP has

- Dialogue through FEMIP Ministerial, FEMIP Committee, FEMIP Conferences
- Upstream work through partnerships (UfM, CMI, ASCAME, UNIMED, ATO, etc)

Objectives





"To focus on key application sectors where the bridging of the digital divide via tailored satellite-based services will bring economic growth of direct benefit for the Mediterranean region"



response to an emerging demand

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Examples of Potential Activities

• Energy and renewable energy:

- Small scale power plant management
- Smart Grid Monitoring and Control
- Pipeline Monitoring
- Improved forecasting for Concentrating Solar Power (CSP)



Transport and Logistics:

- Intermodal transport of hazard goods
- Harbour pollution monitoring
- Intermodal Freight transport.

• Water Management:

- Farming water usage optimisation
- Early flood warning
- Desertification



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Conclusion

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In the ESA AGENDA 2015 ESA Director General underlined that:

The rapid success of the Integrated Applications Promotion (IAP) Programme, which was included in Agenda 2011 is a clear demonstration of the ability of ESA, Member States and the Executive together, to initiate new operational services based on existing space infrastructures.

The bottom line is to maintain existing operational services (meteorology, navigation, environment and security) and to develop new services based on existing space infrastructures (e.g. IAP) since the return on investment is important, considering the low level of investments required based on partnerships.

Where we are now



1. Now, after 3 years of effective operation, we have:

- a. initiated >75 activities; in partnerships
- b. >50 studies and projects currently underway;
- c. Annual cruise level of 21 studies, 18 Demo and 3-5 pre-operational services
- 2. Five projects have now moved into an operational service or a preoperational phase:
 - a. IAEA nuclear site monitoring operational
 - b. FlySafe operational
 - c. Tempus aeronautical telemedicine has spun-off a pre-operational IAP service AMAZON;
 - d. Talking Fields pre-operational
 - e. GrapeLook pre-operational.
- 3. Initiated a new European user driven mission, in partnership with EMSA, the SAT-AIS
- 4. Established partnerships with entities where new source of funding is available for commercial space missions and space related sustainable services



The Economic Case for IAP:

An Analysis of Selected Market Opportunities and European Benefits

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Overall Approach and Methodology



- A two-part evaluation methodology was adopted:
 - Top-down assessment of historical growth and future prospects of global and European satcoms, GNSS and EO markets; and
 - Bottom-up analysis of selected case studies identifying IAP market opportunities, with a preliminary quantification of the benefits.
- The top-down analysis highlights the sustained growth of downstream space services over the past decade, however:
 - DTH-TV has been the main driver and is showing signs of saturation, so new markets will have to be opened up and new applications developed;
 - Other big opportunities are in broadband satcoms and location-based services utilising existing and new GNSS platforms; and
 - EO shows promise for services to broader consumer and business markets, but revenues are tiny compared to satcoms (2% vs 76%).
- Securing continued high growth therefore depends upon new markets that require more powerful integrated solutions.

Case Studies: Potential for IAP to Stimulate Major Growth



- 1. In assessing the potential for IAP, the bottom-up analysis investigated several major industries through detailed case studies.
- 2. The aim was to identify areas that meet the following criteria:
 - Very large near- and longer-term market potential for space-based services;
 - Pan-European benefits; and
 - New capabilities are needed to realise the opportunity, and can be delivered by integrated applications utilising existing space assets.
- 3. The economic case for IAP was delivered at the end of January, containing case studies on three markets:
 - Development of offshore wind power;
 - Valuation and monitoring of forest carbon; and
 - Insurance and risk management.
- 4. Further case studies will be analysed and added progressively.
- 5. The Report outline the prime, but not the only opportunity identified in each market a decision now has to be made on how to address the opportunities, e.g. with detailed roadmaps or promotional actions.
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- 1. ARTES 20 NEXT PHASE PROGRAMME PROPOSAL FINALISED: KEY SUPPORTING ELEMENTS IAP ACHIEVEMENTS AND IAP ECONOMIC CASE;
- 2. ARTES 20 IMPLEMENTING RULES ENHANCED TO MEET EXPECTATIONS OF DIFFERENT STAKEHOLDERS;
- 3. SPECIFIC ENANCHEMENTS HAVE BEEN PROPOSED IN THE FOLLOWING AREAS:
 - Awareness: to devote basic activities budget to support the sustainability of the AP network;
 - Fast-track FS (<50 KEuro) to speed up implementation;
 - To speed up implementation of DP resulting from successfully FS.



Artes 3-4 & IAP is an open and effective programme in support of economic growth and B Industry:

- a. Proposed IAP Phase II annual budget of 30M€ is
 less then 1% of ESA annual budget
- b. Participation/collaborating in relevant projects
- c. Initiation of B projects or services in line with IAP/Artes 3-4 objectives
- d. Participation in relevant 3rd party (e.g. EIB) programmes (Space 4 Med,-Africa)



Thank You!

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